

15th World Prune Conference
Sirmione, Italy
Tuesday, May 26th, 2015

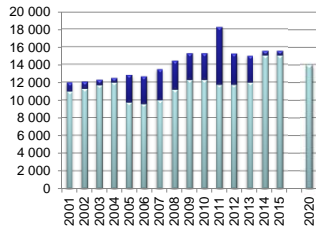
World Prune Production: Statistical Update

Christian Amblard

- **1 . Production Statistics**



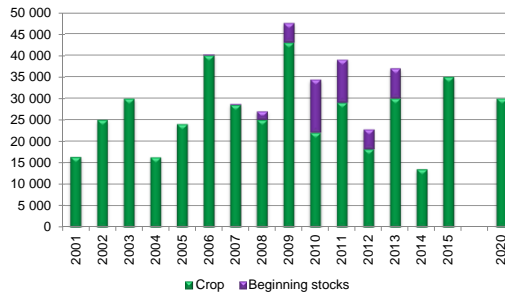
Argentina



Orchard

■ Young trees
■ Bearing ha

Production

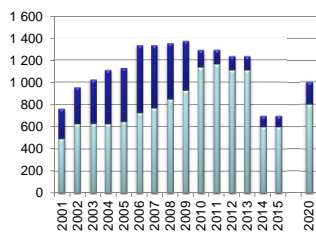


■ Crop ■ Beginning stocks

Note: 2020 estimates are made as a total potential crop without any climatic accident



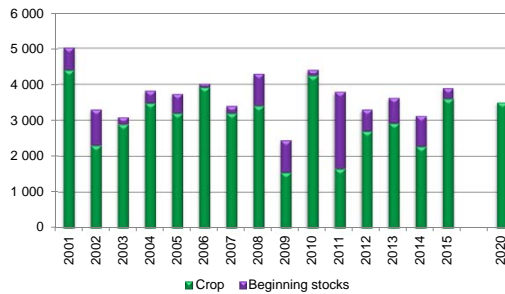
Australia



Orchard

■ Young trees
■ Bearing ha

Production

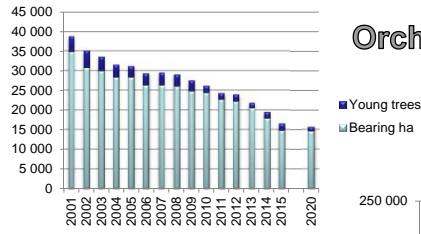


■ Crop ■ Beginning stocks

Note: 2020 estimates are made as a total potential crop without any climatic accident



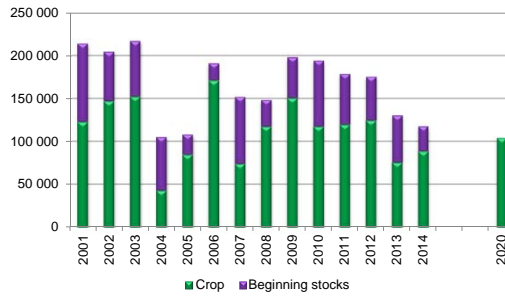
California USA



Orchard

■ Young trees
■ Bearing ha

Production

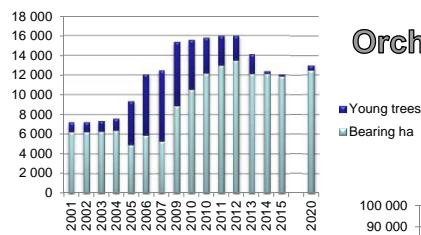


■ Crop ■ Beginning stocks

Note: 2020 estimates are made as a total potential crop without any climatic accident



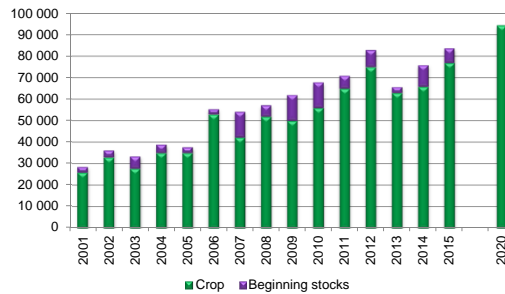
Chile



Orchard

■ Young trees
■ Bearing ha

Production

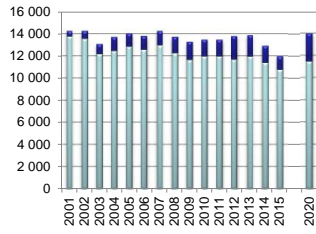


■ Crop ■ Beginning stocks

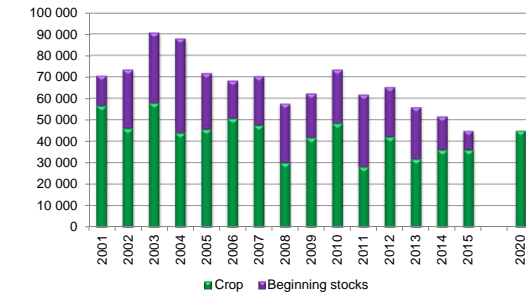
Note: 2020 estimates are made as a total potential crop without any climatic accident



France



Orchard

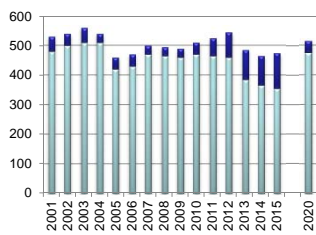


Production

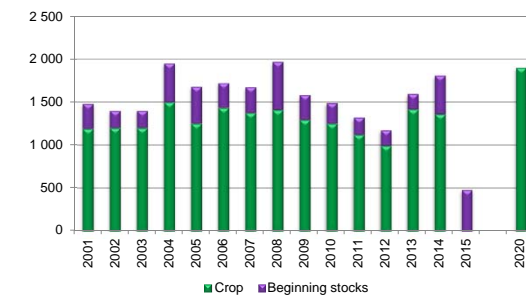
Note: 2020 estimates are made as a total potential crop without any climatic accident



Italy



Orchard



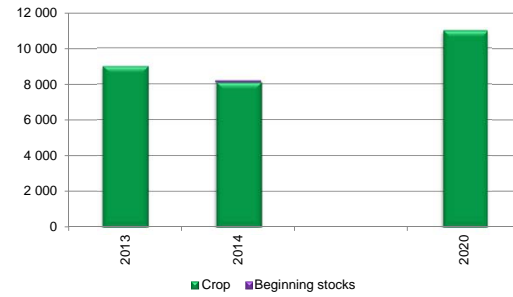
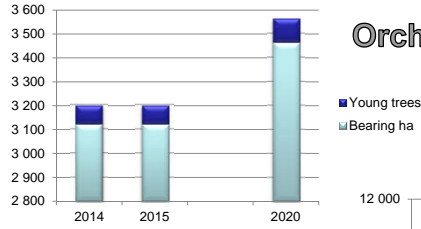
Production

Note: 2020 estimates are made as a total potential crop without any climatic accident



Serbia

Orchard



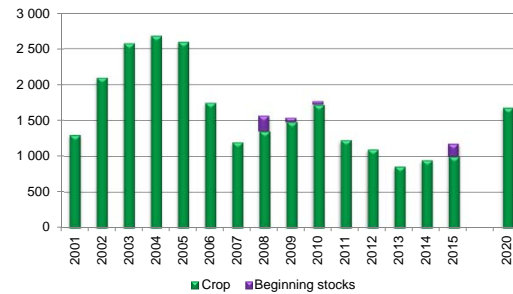
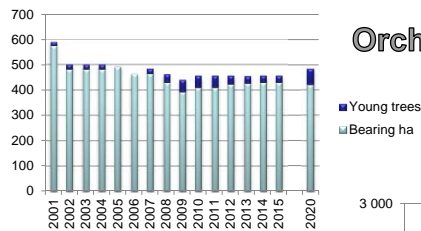
Production

Note: 2020 estimates are made as a total potential crop without any climatic accident



South Africa

Orchard

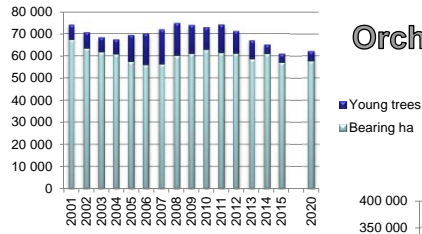


Production

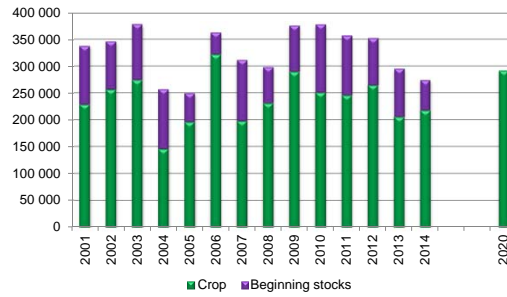
Note: 2020 estimates are made as a total potential crop without any climatic accident



IPA total



Production



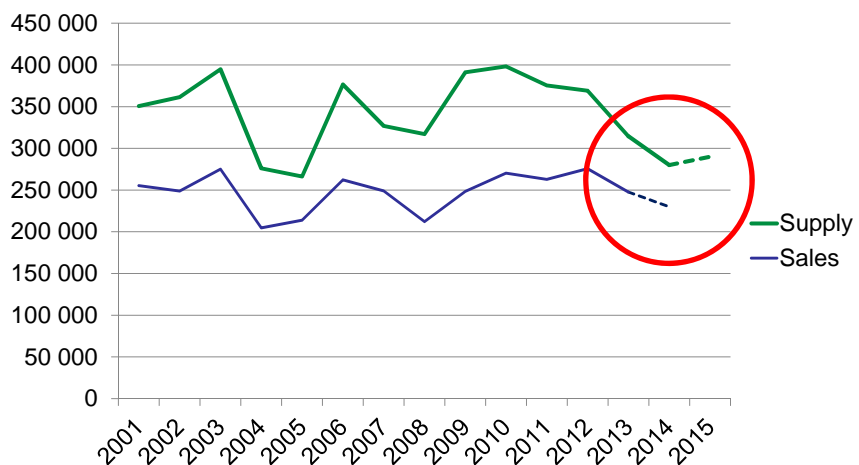
Note: 2020 estimates are cumulated potential crops without any climatic accident in any country



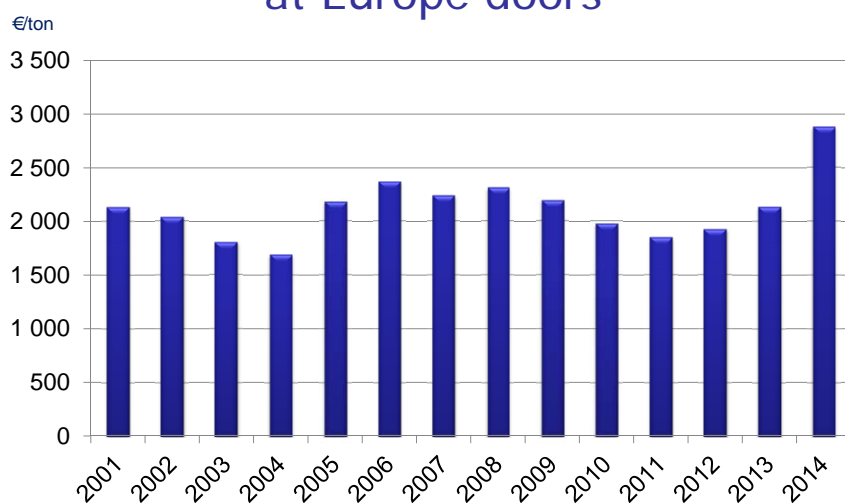
• 2 . Outlook



Evolution of World Supply



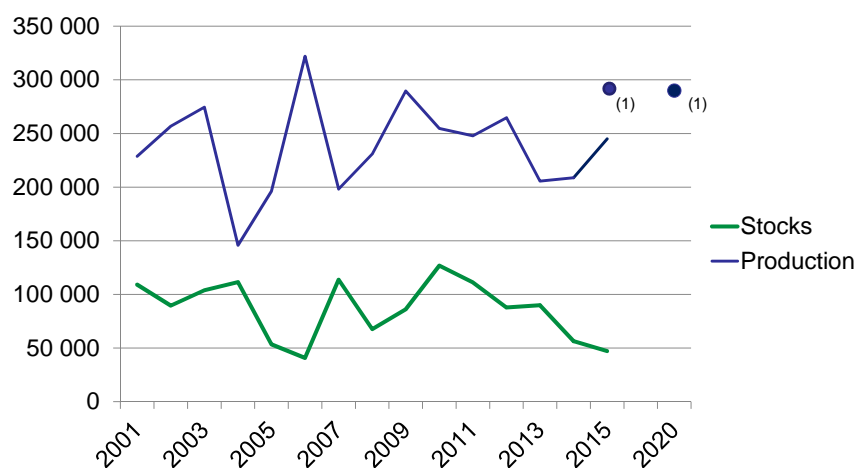
Evolution of Average Prices at Europe doors



Note: Calendar years - EU-in and France to EU prices – Source EUROSTAT



Evolution of World Production



(1) Cumulated World theoretical production without any climatic accident in any country



Summary

- The World prune orchard is now stabilized
- The conjunction of cumulated low stocks and low crops boosted prices up in 2014
- In 2015 stabilization of supply is softening prices after 2014 speculative ascent
- Stabilized orchard and potential offer should stave off any risk of new structural crisis for 7-10 years



**INTERNATIONAL
PRUNE ASSOCIATION**

Christian Amblard, May 26th, 2015